中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

31 Aug 2026

Issue Number	092603002
Tender Type	New Issue
Tender Date	2 Sep 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	3 Sep
Original Tenor	Two Years
Issue and Settlement Date	3 Sep 2026
Value Date	3 Sep 2026
Maturity Date	3 Sep 2028
Listing Date	4 Sep 2026
Commission Rate	0.01%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.